



MAKING REAL ESTATE WORK

The Port improves Hamilton County by strengthening economic and community development. Its mission is to rebuild communities in a way that delivers equitable development, improves the long-term outcomes of neighborhoods, and restores the middle class through the creation of high-wage jobs. Real estate is a key driver of both economic outcomes and quality of life. The Port is uniquely positioned to bridge the gap between private sector interests and long-term residents to make sure there are winners on both sides, and that no one is left behind as our region experiences a tremendous renaissance.

PERFORMANCE MEASURES

- Sites acquired, remediated and available for next-generation manufacturing
- Increased property value of project site and surrounding areas
- Support of shared regional economic development goals; targeted investment to areas where there is already economic activity
- Creation of high-quality jobs that reduce income inequality
- Opportunities for African American wealth creation through real estate ownership
- Reduction of blight and return of underperforming properties to productive use

OUR STRATEGIC VISION

In 2015, The Port Board of Directors approved a three-pronged revitalization strategy: a Public Finance practice that drives redevelopment; a holistic Neighborhood Revitalization strategy that restores property to productive use and raises quality of life; and an Industrial Revitalization program designed to create development-ready sites that support manufacturing investment.

PUBLIC FINANCE

Innovative tools crafted for complex development projects that often could not happen without The Port skill and subsidy.

NEIGHBORHOOD REVITALIZATION

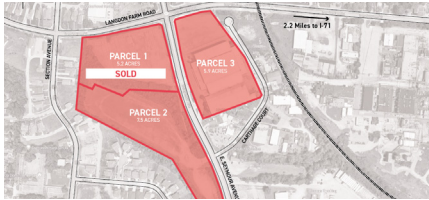
Neighborhoods that have faced long-term disinvestment require a real estate strategy that catalyzes broad, equitable growth.

INDUSTRIAL REVITALIZATION

Shovel-ready sites are needed for the region to meet site selector demand. This is crucial to business attraction.



PROJECT SNAPSHOTS



2250 SEYMOUR AVE.

Messer Construction has acquired the first parcel to build a 73,000 SF spec industrial building.



2100 SECTION ROAD

56-acre shovel-ready site ready for redevelopment - now the largest industrial site within Hamilton County's I-275 loop



FC CINCINNATI STADIUM

Lease structure and revenue bonds to finance \$250,000,000 Major League Soccer stadium in the West End



REACH EVANSTON

Since 2014, nearly 30 single-family homes have been rehabbed or constructed in the Five Points area of Evanston



BOND HILL BUSINESS DISTRICT

Identified as the number one priority in the BH+R Plan, Phase I of redevelopment brings 5 rehabbed storefronts to the business district



MADISON SQUARE (MEDPACE CAMPUS)

Public-private partnership to finance Office, Parking, the Summit Hotel and project infrastructure

● Industrial Revitalization ● Neighborhood Revitalization ● Public Finance

FUNDING

Public funding in the form of operating grants is provided in equal amounts of \$700,000 from the City of Cincinnati and Hamilton County to support The Port's economic development and inclusion activities. Other revenue sources include fees generated from owned assets, development financings and real estate development. Capital funding is provided by public and private grants and loans. Under certain conditions, The Port is able to accept donations of property.

OUR IMPACT

75

ACRES PURCHASED AND MADE DEVELOPMENT-READY SINCE 2016

1,388

VACANT, UNDERUTILIZED PROPERTIES IMPROVED SINCE 2012

\$1.8B

IN CAPITAL INVESTMENT LEVERAGED SINCE 2012 ON PORT PUBLIC FINANCE PROJECTS

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